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September 19, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Fort Pierre, South Dakota
  $5,000,000 Borrower Bond (FEMA Emergency Funding)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

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SEP 21 2011
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

BOND INFORMATION SHEET
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Fort Pierre.

2. Designation of issue: Borrower Bond.

3. Date of issue: June 23, 2011

4. Purpose of issue: In preparation of the flood from the Missouri River, the City of Fort Pierre has incurred several expenses that are not part of our normal course of operation. Some such expenses include: additional payroll costs associated with overtime and extra personnel, construction or assist in the construction of a levee from Highway 83 north to Fort Chateau Rd (the northern City limits) for a total length of approx 10,500 feet, building up streets for residential access and levee construction (5th Ave, 7th Ave, Skerrols), providing pumping equipment and monitoring of the pumps, and sandbagging for bags to protect City infrastructure.

5. Type of bond: Taxable.

6. Principal amount and denomination of bond: $5,000,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 23rd day of June 2011.

Roxanne Heezen

By: Roxanne Heezen
Its: Finance Officer

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Form: SOS REC 050 08/84

Principal and Interest Payments will be amortized with quarterly payments starting on the FEMA Funding Date and are calculated on unpaid principal at an interest rate of 4.5% payable over a term of not to exceed 5 years.